

2026 Partnership Program



More Rewards for Brokers in 2026

Our 2026 Partnership Program has been enhanced to foster long-term, lucrative relationships with our valued Broker Partners and their Agents while driving performance in volume, units, and efficiency across both **CMLS** and **Aveo** residential mortgages funded in 2026.

It's simple—when volume meets efficiency, you earn more rewards!

Partners can earn up to **15 bps in bonuses**, in addition to our excellent upfront & **renewal commission** options.

Key benefits for 2026:

- Simplified Tiers with Reduced Volume Requirements
- Qualify Based on Volume or Units*
- Combine CMLS prime & Aveo Volume
- Grandfathered Status based on prior year performance
- Volume Bonus paid on a per-file basis
- Annual Efficiency Bonus payment
- Dedicated Regional Manager & Underwriter for personalized support

Team Volume and Efficiency Bonus Breakdown

Volume Prime + Aveo	Units* Prime + Aveo	Volume Bonus (Volume or Units)	Efficiency Bonus (Min 70% Aprvl to Fund)	Total Combined VB + EB
\$5M	20	5 bps	5 bps	10 bps
\$15M	50	7.5 bps	5 bps	12.5 bps
\$25M	85	10 bps	5 bps	15 bps

Volume or Units* = Combined CMLS + Aveo residential Volume or Units* funded in 2026.

Efficiency Bonus requires min 70% Approval to Fund ratio based on combined CMLS + Aveo efficiencies in 2026.

Join the Club of Distinguished Industry Brokerages Already Earning Rewards!

Contact us to join the program!

Important Notes

- Team Volume or Unit bonus is paid on each deal based on the tier that has already been achieved. When a new tier is achieved the retroactive amount will be paid the following month.
- Efficiency Bonuses will be paid annually after the Dec 31st, 2026 year end.
- *HELOCs are not included in the unit count for purposes of calculating efficiencies.