

2025 Partnership Program



More Rewards for Brokers in 2025

Our 2025 Partnership Program has been enhanced to foster long-term, lucrative relationships with our valued Broker Partners and their Agents while driving performance in volume, units, and efficiency across both CMLS and Aveo residential mortgages funded in 2025.

It's simple—when volume meets efficiency, you earn more rewards!

Partners can earn up to 15 bps in bonuses, in addition to our excellent upfront & renewal commission options.

Key benefits for 2025:

- Simplified Tiers with Reduced Volume Requirements
- Qualify Based on Volume or Units
- Combine CMLS prime & Aveo Volume
- Grandfathered Status based on prior year performance
- Volume Bonus paid on a per-file basis with a monthly catch-up payment when a new tier is achieved
- Annual Efficiency Bonus payment
- Dedicated Regional Manager & Underwriter for personalized support

Team Volume and Efficiency Bonus Breakdown

Volume Prime + Aveo	Units Prime + Aveo	Volume Bonus (Volume or Units)	Efficiency Bonus (Min 70% Aprvl to Fund)	Total Combined VB + EB
\$5M	20	5 bps	5 bps	10 bps
\$15M	50	7.5 bps	5 bps	12.5 bps
\$25M	85	10 bps	5 bps	15 bps

Volume or Units = Combined CMLS + Aveo residential Volume or Units funded in 2025.

Efficiency Bonus requires min 70% Approval to Fund ratio based on combined CMLS + Aveo efficiencies in 2025.

Join the Club of Distinguished Industry Brokerages Already Earning Rewards! Contact us to join the program!

Important Notes

- Team Volume or Unit bonus is paid on each deal based on the tier that has already been achieved. When a new tier is achieved the retroactive amount will be paid the following month.
- Efficiency Bonuses will be paid annually after the Dec 31st, 2025 year end.